Template

Designing high-impact customer segments

Use the below template to build personalized, customer-centric campaigns that work.

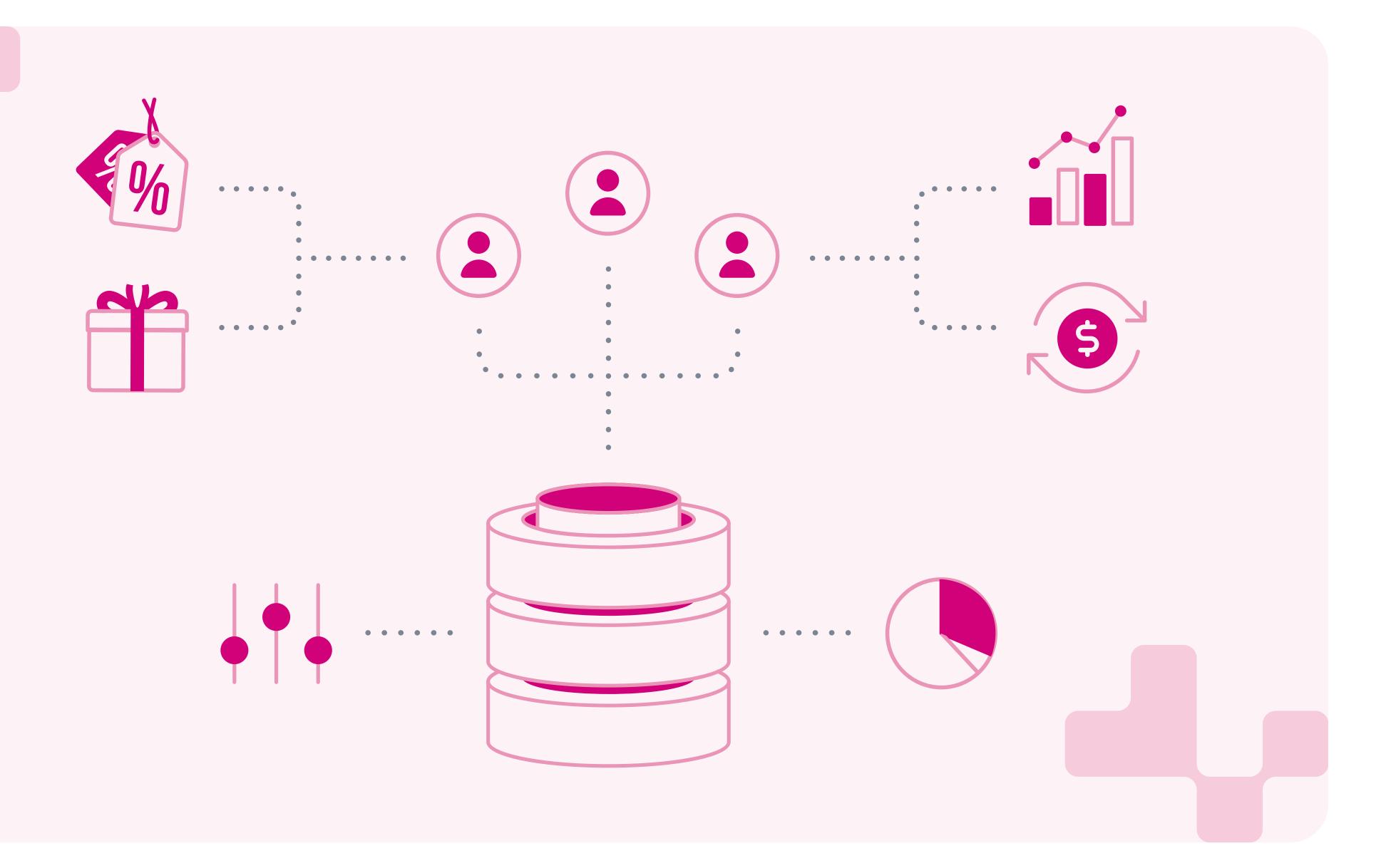
Segmentation template...

Initiative: Brief description of high level objective

Goal: Sentence outlining the specific and measurable goal or task at hand

Segments	Differentiators	Motivations
Customer group you're targeting and/or statement articulating how the segment is defined.	What differentiates them from other customer segments?	What's motivating them to act?

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Attributes	Personalization
Which data points describe or highlight their attributes?	Options for perse the experience.





sonalizing

Template

In practice...

Initiative: Second purchase engagement // new customers

Goal: Increase engagement among new customers to drive a second purchase within the first 30 days after first purchase.

Segments	Differentiators	Motivations	Attributes	Personalization
New Product Finders Defined by: First purchase date is within 30 days ago AND purchased product SKUs were added within the last 60 days	Primarily interested in new products	Users want to impress family and friends with the latest style or gadget	New user flag Referring channels Search keyword Conversion source Purchase history	Prioritize dynamic communications products Dynamic homepa new products Custom ad audie promoting new p
Single-Minded Shoppers <i>Defined by:</i> <i>First purchase date is</i> <i>within 30 days ago AND</i> <i>has at least 3 sessions</i> <i>browsing [X product or</i> <i>product category]</i>	Primarily focused on single product or product category	Users want to save time by quickly finding and purchasing a known product	Category affinity Price point affinity Last product or category viewed Coupon redemption rate Email engagement SMS engagement UTM tags	Dynamic email ar cation based on p Replenishment c supply is perceive Dynamic homepa add-on or related on previous purch Ad content promo or related product

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page promoting ed products based chases

campaigns when ved to be low

and SMS communin product affinity

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page promoting

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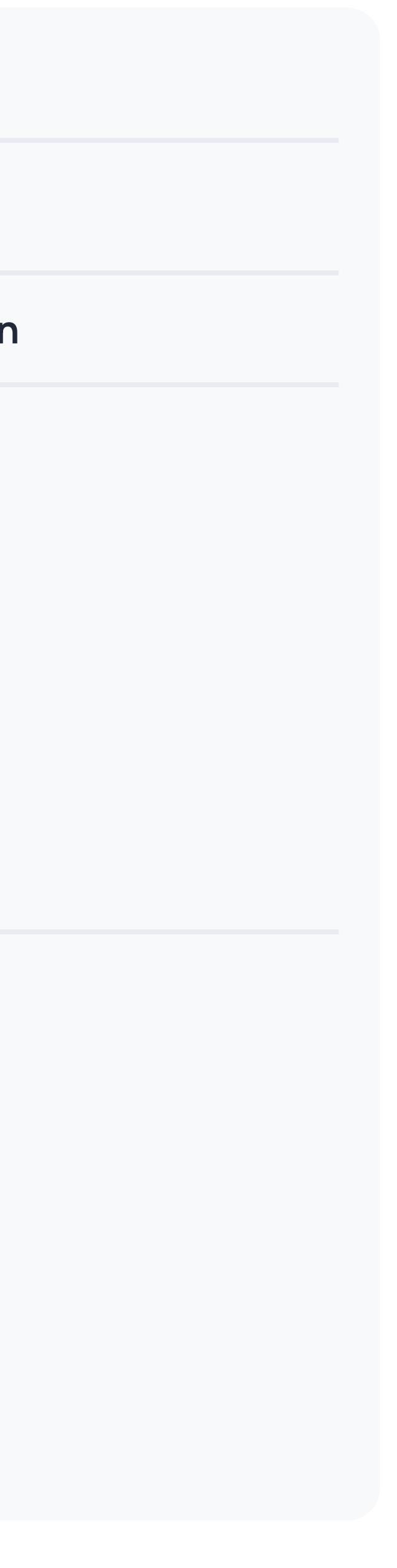
Template

Your turn...

Initiative:

Goal:					
Segments	Differentiators	Motivations	Attributes	Personalization	





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UI and sync those	γοι
audiences to your	tok
marketing channels	enç
in real time.	and



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